

EXHIBITS

A.	Biography and Publications list of Joseph A. Grundfest
B.	Simon Bowers, "Wall Street banks in \$70bn staff payout: Pay and bonus deals equivalent to 10% of US government bail-out package," <i>The Guardian</i> , Oct. 18, 2008
C.	Transcript of "The Situation Room," CNN Television, Oct. 23, 2008
D.	Christine Harper & Serena Saitto, "Firms still setting aside billions for bonuses," <i>N.Y. Times</i> , Oct. 27, 2008
E.	Christine Harper & Serena Saitto, "Broken Securities Industry Still Has \$20 Billion to Pay Bonuses," <i>Bloomberg</i> , Oct. 27, 2008
F.	Transcript of "The Today Show," NBC Television Broadcast, Oct. 28, 2008
G.	Christine Harper, "Wall Street Won't Surrender on Bonuses, Veterans Say," <i>Bloomberg</i> , Oct. 30, 2008
H.	"Bankers Reluctant to Surrender Bonuses," <i>Financial Times</i> , Oct. 31, 2008
I.	Transcript of Fox Special Report with Brit Hume, Fox News Television Broadcast, Nov. 13, 2008
J.	Bradley Keoun & Jacqueline Simmons, "Merrill Said to Cut Bonuses by 50% as Revenue Slumps," <i>Bloomberg</i> , Dec. 3, 2008
K.	Michael Kitchen, "Merrill Lynch reportedly to slash bonuses in half," <i>Marketwatch.com</i> , Dec. 3, 2008
L.	"Merrill Lynch: Thain Decides It's Best Not to Go it Alone; BAC to Acquire MER for \$29/Share," Bernstein Research, Sept. 15, 2008
M.	"Merrill Lynch: The Thundering Herd Waits for Its Shareholder Vote," Bernstein Research, Oct. 17, 2008
N.	"MER: Quarterly Loss But BAC Merger On Track—Lowering Estimates," Wachovia Capital Markets, LLC, Oct. 17, 2008
O.	"3Q08: Reducing Risky Asset Exposure Ahead of BAC Merger," The Buckingham Research Group, Oct. 17, 2008
P.	"3Q EPS Roughly In Line, But Sept Volatility Takes a Toll," Morgan Stanley Research North America, Oct. 16, 2008
Q.	"F3Q08: \$9.5B in Write-downs, MER Continues to Reduce Exposures," JP Morgan

	North America Equity Research, Oct. 16, 2008
R.	“MER 3Q08 10-Q Review,” Oppenheimer Equity Research, Nov. 5, 2008